

Privacy Policy

This Privacy Policy explains how LGT Wealth collects, uses, and discloses personal information about our customers, prospective customers, and visitors to our website at lgtweathlh.com

We collect your phone number through our contact information form, and with your consent we may send you periodic text messages if you've opted in.

We do not sell, rent or trade any of your personal data.

We will not, without your consent, disclose or supply your personal data to any third party for the purpose of their or any other third party's direct marketing.

Disclosing Persona Data

We only disclose your personal data in the ways set out in this Privacy Notice or subject to any agreements in place between us. The following circumstances may apply:

- a) Across our different lines of business, as part of a need to know or as part of improving our existing products and services or as part of providing new solutions and services.
- b) To their parties who process personal data on our behalf, such as systems providers.
- c) To third parties who process personal data on their own behalf but provide us, or you, with a service on behalf of us.
- d) To third parties with whom information is shared for money laundering checks, credit risk reduction and other fraud and crime prevention purposes.
- e) To any prospective buyer in the event we sell any part of our business, or its assets, or if substantially all of our assets are required by a third party.
- f) To any central or local government department and other statutory or public bodies, such as the HMRC, Financial Conduct Authority (FCA), Prudential Regulation authority (PRA).